

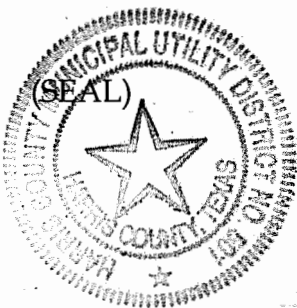
NOTICE OF MEETING

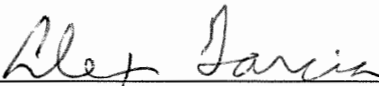
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 501

The Board of Directors of Harris County Municipal Utility District No. 501 will hold a regular meeting on **Wednesday, January 4, 2017, at 12:30 p.m.**, at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2400, Rio Grande Conference Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Approve minutes.
2. In-District meetings.
3. Financial and bookkeeping matters, including payment of the bills and review of investments.
4. Unlimited Tax Bonds, Series 2016:
 - a. appoint Paying Agent/Registrar and Escrow Agent;
 - b. approve Preliminary Official Statement and Official Notice of Sale;
 - c. disclosures pursuant to Municipal Securities Rulemaking Board requirements; and
 - d. authorize advertisement for sale of the Series 2016 Bonds and schedule bond sale.
5. Accept annual disclosure statements for Investment Officer and bookkeeper.
6. Review List of Local Government Officers pursuant to Chapter 176 of the Texas Local Government Code.
7. Annual Report regarding Post-Issuance Compliance Policy.
8. Tax assessment and collections matters, including delinquent tax collections, installment agreements, and payment of tax bills.
9. Garbage collection and recycling.
10. Website matters.
11. Operation of District facilities, billings and convenience fees, repairs and maintenance.
12. Hearing on termination of water and sewer service to delinquent customers and authorize termination of service.
13. Amend Rate Order.
14. Engineering matters.
15. Approve Submerged Storm Sewer Agreements.
16. Approve plans and specifications and authorize advertisement for bids, and review bids and award construction contracts, including for the following projects:
 - a. water, sewer, and drainage facilities to serve Towne Lake, Section 44; and
 - b. water, sewer, and drainage facilities to serve Towne Lake, Section 41.

17. Approve pay estimates, change orders and/or final acceptance for construction contracts, including for the following construction projects:
 - a. water, sewer, drainage and paving facilities to serve Towne Lake, Section 37; and
 - b. clearing and grubbing for Towne Lake, Section 41.
18. Update on bond application no. 3.
19. Requests for capacity reservation to Harris County Municipal Utility District No. 500 (Master) and requests for utility commitments.
20. Approve contract with Storm Water Solutions, L.P.
21. Accept or grant conveyance of deeds, utility deeds, and easements and approve consents to encroachment, encroachment agreements, rights of entry, and abandonment of easement.
22. West Harris County Regional Water Authority ("WHCRWA"), including surface water conversion.
23. Report regarding development in the District, including maintenance of street lights.
24. Report from District consultants regarding District correspondence and provision of records.
25. Public comments.
26. Convene in Executive Session pursuant to Section 551.071, Texas Government Code, to conduct a private consultation with attorney to discuss pending or contemplated litigation, or a settlement offer.
27. Reconvene in Open Session and authorize appropriate action regarding contemplated litigation, or a settlement offer.
28. Approve engagement letter with Porter & Hedges LLP for legal services related to Towne Lake, Section 32.





Attorney for the District