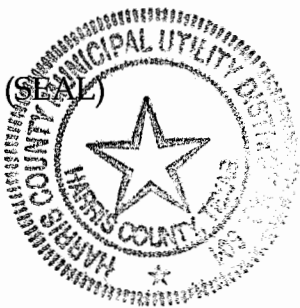


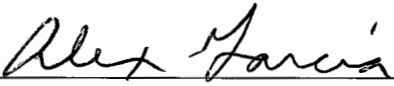
NOTICE OF MEETING

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 501

The Board of Directors of Harris County Municipal Utility District No. 501 will hold a special meeting on **Tuesday, February 14, 2017, at 1:30 p.m.**, at the offices of Allen Boone Humphries Robinson LLP, 3200 Southwest Freeway, Suite 2400, Davy Crockett Conference Room, Houston, Texas, to discuss and, if appropriate, act upon the following items:

1. Unlimited Tax Bonds, Series 2017:
 - a. review bids and award sale of the District's \$5,640,000 Unlimited Tax Bonds, Series 2017;
 - b. adopt Resolution Authorizing the Issuance of the District's \$5,640,000 Unlimited Tax Bonds, Series 2017;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Escrow Agent Agreement;
 - e. approve Official Statement;
 - f. execution of Certificate Regarding Provision of Financial Advice;
 - g. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - h. approve check to Attorney General relating to bond issue transcript review;
 - i. execution of Amendment to Information Form;
 - j. update from District engineer on Texas Commission on Environmental Quality inspection of facilities.





Attorney for the District